

Privacy Notice

FACTS		WHAT DOES WESTOVER CAPITAL ADVISORS, LLC DO WITH YOUR PERSONAL INFORMATION?	
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
WHAT?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ▪ Social security number ▪ Date of birth ▪ Income/assets ▪ Driver's license/passport information ▪ Transaction history ▪ Account numbers 		
HOW?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information, the reasons we choose to share, and whether you can limit this sharing.		
Reasons we can share your personal information		Does Westover Capital Share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your accounts(s), audits, compliance and reviews, or respond to court orders and legal investigations.		<YES>	<NO>
For our marketing purposes - to offer our products and services to you.		<NO>	<We don't share>
For joint marketing with other financial companies		<NO>	< We don't share>
For our affiliates' everyday business purposes - information about your transactions and experiences or for audits and examinations.		<NO>	<We don't share>
For our affiliates' everyday business purposes – information about your creditworthiness.		<NO>	<We don't share>
QUESTIONS?	<p style="text-align: center;">WESTOVER CAPITAL ADVISORS, LLC 1013 Centre Road, Suite 405 Wilmington, Delaware 19805 Phone Number: 302-427-9600 Chief Compliance Officer: Matthew C. Beardwood</p>		
What we do			
How does Westover Capital protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.		
How does Westover Capital collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> ▪ Enter into an investment advisory contract ▪ Seek financial advice ▪ Make deposits or withdrawals from your account ▪ Tell us about your investment or retirement portfolio ▪ Give us your employment history <p>We also collect your personal information from your custodians which you have authorized us to receive information from.</p>		
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for non-affiliates to market to you <p>Westover Capital only shares information in order to process your transactions, maintain your account(s) or respond to auditors, examiners or court orders and legal investigations.</p> <p>State laws and individual companies may give you additional rights to limit sharing.</p>		